



ELLIS ISLAND CAPITAL

INDEPENDENT EB-5 ADVISORY

The Most Desired Investment Immigration
Program in the World

Program Basics



The U.S. government's "EB-5" Immigrant Investor Program provides foreign nationals with an opportunity to obtain U.S. permanent residency for themselves and their immediate family members in return for investing in an American business that creates new American jobs. In return, the investor, his or her spouse, and any unmarried children under the age of 21 become eligible to receive permanent U.S. residency, allowing them to live and work anywhere in the United States.

Background

Administered by the United States Citizenship and Immigration Services (USCIS), the EB-5 program approves and designates Regional Centers to attract foreign investment into the U.S. The EB-5 program has experienced explosive growth starting from a base of \$300 million of EB-5 capital in 2009 to over \$7 billion in 2015, primarily due to its long established guidelines and high individual approval rates.

Update

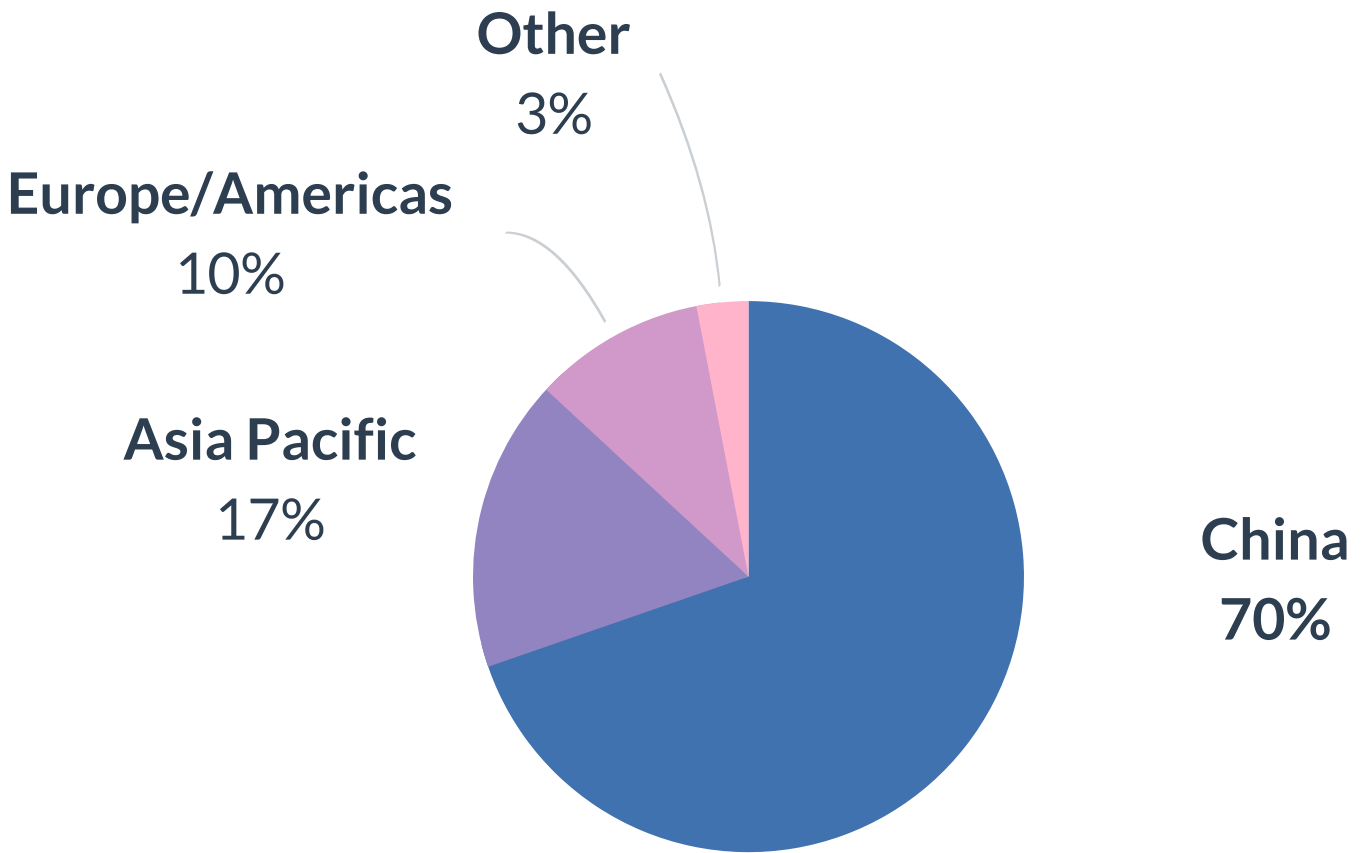
The U.S. Congress voted in early December 2016 to extend the EB-5 Regional Center program through April 28th, 2017. In January 2017, the USCIS proposed significant changes to the program including raising the minimum investment amount from \$500,000 to \$1,350,000. While this proposed change will not come into effect until after April 2017 at the earliest, it does represent a significant incentive for new investors to make the investment at the lower level before then.

EB-5 Benefits

- ✓ Clear path to naturalization, for you to become a US citizen
- ✓ No requirement to accept employment in the US, or live in a particular location
- ✓ Work authorization, for you to get a job anywhere in the United States
- ✓ Permanent Residents need not be continuously and physically present in the US
- ✓ Permanent Status in US – as long as you follow US law
- ✓ No requirement for investors to manage their investment on a daily basis, and investors can pursue other professional or personal ventures
- ✓ Acceptant rate over 90% with approval and processing as quickly as 6 months from application date

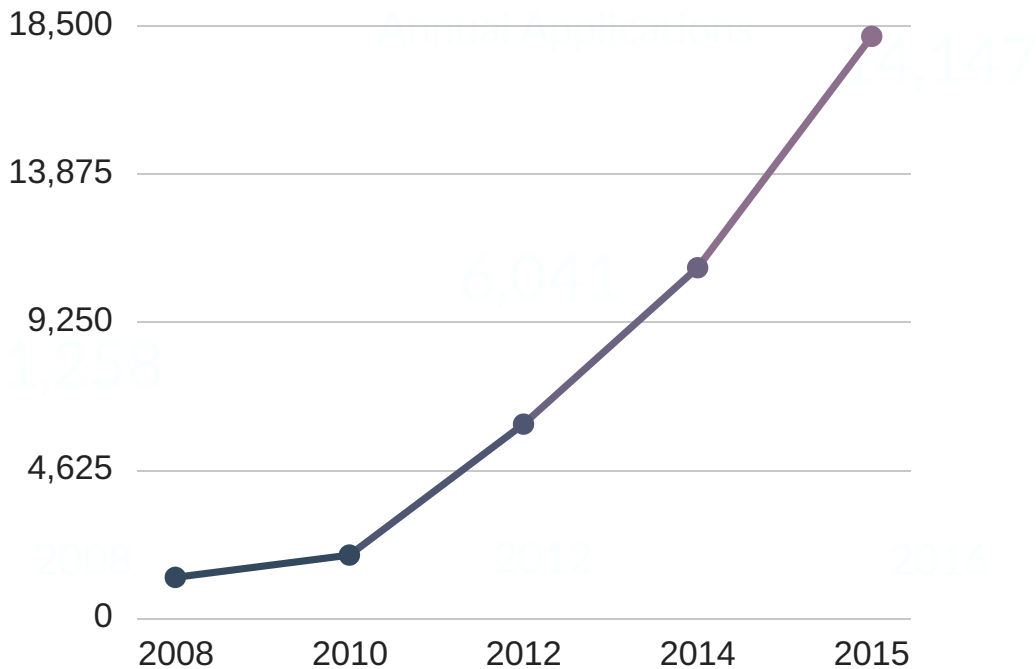
EB-5 Market Dominated by China

Approvals by Region 1992-2014



EB-5 Rapidly Gaining Popularity

Petitions Filed Per Year



The World's Best Investment Immigration Program

CYPRUS

\$5,500,00 Minimum Investment

AUSTRALIA

\$4,072,000 Minimum Investment

U.K.

\$2,500,000 Minimum Investment

SINGAPORE

\$2,000,000 Minimum Investment

NEW ZEALAND

\$1,350,000 Minimum Investment

MALTA

\$1,160,000 Minimum Investment

PORTUGAL

\$589,000 Minimum Investment

U.S.A

\$500,000 Minimum Investment

ST.KITTS

\$430,000 Minimum Investment



EB-5 Endorsements



Strong Bipartisan Support for Reauthorization

100 - 0 in the Senate & 412-3 in the House of Representatives

BILL GATES & WARREN BUFFET

- 1 "Expanded (EB-5 investments) would help us jolt the demand side of our economy. These immigrants would impose minimal social costs on the United States, compared with the resources they would contribute. New citizens like these would make hefty deposits in our economy, not withdrawals"

DONALD TRUMP

- 2 The "Trump Bay Street" complex raised \$50,000,000 in EB-5 funding for luxury development. The complex opened January 2017, and was overseen by Jared Kushner's company "Kushner Co." Mr. Kushner is now senior Advisor to President Trump

CEO - U.S. CHAMBER OF COMMERCE

- 3 "EB-5 investments drive economic growth and job creation in the U.S. at no cost to taxpayers. Smart government policies – backed by facts, data, and statistics – are needed now more than ever" (Thomas Donohue)

SENATOR JEFF FLAKE

- 4 "Much of our immigration structure is geared toward benefitting our economy and EB-5 is one of those programs, and it has been a very successful one"

\$16.86 BILLION & 29,300 JOBS

- 5 Since 2008, over \$16.86 billion of foreign direct investment has been injected into the U.S. economy thanks to the EB-5 program, with over 29,300 American jobs supported annually.

EB-5 for Students

COMPARED TO FOREIGN STUDENTS

Before University

| | EB-5 | Foreign | Increase Acceptance Rates |
|-----------------|--------------------|---------|---|
| | Admission % | | Most U.S. universities limit foreign student populations to 20% or less of the student body. |
| MIT | 8.8 % | 2.8 % | A foreign student, under an EB-5 visa, is treated as a U.S. resident applicant and thus will not be impacted by limitations applied to international students. |
| Stanford | 19.5 % | 8.8 % | Lower Tuition |
| Berkley | 5.9 % | 2.1 % | As a U.S. green card holder, your children may qualify for reduced “in-state” tuition rates. □ Foreign student tuition rates at top U.S. public universities maybe as much as \$200,000 higher than “in state” tuition over a four year period. |

During & After University

Expand Employment

Live and work anywhere in the U.S. and pursue a full range of professional and business opportunities in the world’s largest economy. Gain access to the most prestigious internship and employment opportunities in the world.

Remove Uncertainty

- Foreign university students and graduates are subject to a highly competitive lottery system in order to obtain the required H1-B employer-sponsored visa □
- In April 2016, the USCIS held lottery for 65K H1-B visas from over 236,000 applications □
- H1-B visa holders from India, for example, typically wait 8 to 10 years for a green card □
- According to NY Times, nearly 70% of H1-B visas were issued to the top 5 Indian outsourcing firms in 2014



The Six EB-5 Requirements

Capital Investment

- \$500,000 into a new business or real estate project
- Over 98% of EB-5 investors invest through Regional Centers (government designation for EB-5 projects) at \$500,000 level

New U.S. Job Creation

- Create or preserve at least ten full-time jobs for American workers

Background Check

- Proof that investor is not a convicted criminal, no history of financial fraud or has not previously violated U.S. immigration laws

Legally Sourced Investment

- Can clearly document that the funds required to make the investment come from a lawful source like salary, gifts of money, sale of assets, or loans

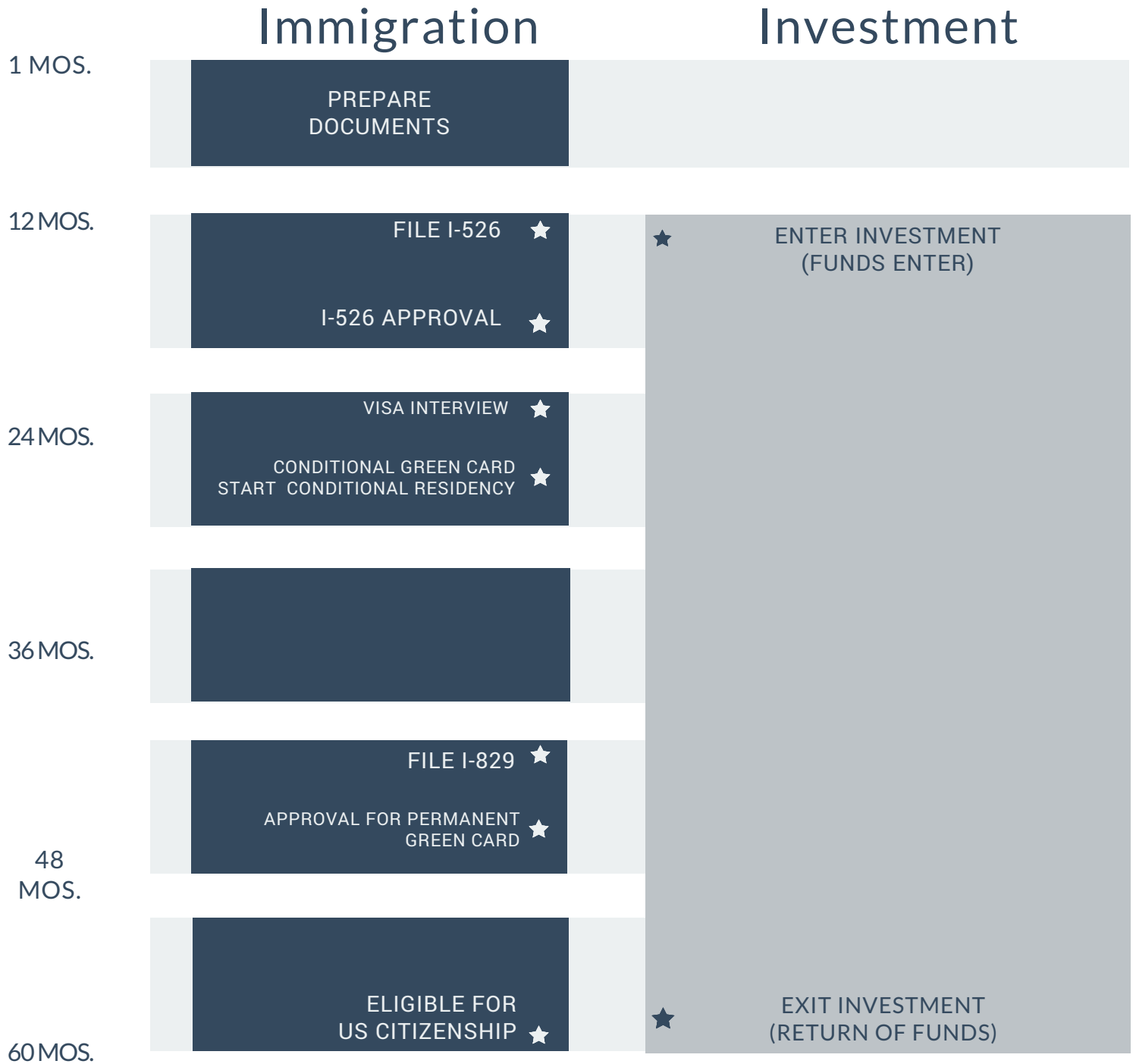
"At Risk" Investment

- Investment must be fully invested in the project for a period of no less than 5 years
- The EB-5 investor cannot be offered any guaranteed return on or of principal nor possess any redemption rights on capital

Ellis Island Capital

- American Diplomats and Financial Experts mean Institutional Quality
- Honesty, transparency, and customer service
- Trusted, Independent EB-5 Advisory

EB-5 Timeline & Milestones



I-526 Milestones (Initial Application)

- | | | |
|---|--|-------------------------|
| 1 SELECT PROJECT | 4 SUBMIT COMPLETED INVESTMENT PACKAGE | 7 COMPLETE I-526 |
| 2 INTRODUCTION PACKAGE & QUESTIONNAIRE | 5 HIRE IMMIGRATION ATTORNEY | 8 SUBMIT I-526 |
| 3 INVESTMENT PACKAGE | 6 ALL FUNDS TO PROJECT/ESCROW | 9 I-526 APPROVAL |

How EIC Can Help



ACCOUNTABILITY

We screen countless opportunities for projects that meet our standards of excellence. We stake our reputations on the opportunities we present.



EDUCATION

We build long term relationships with our clients - and help educate them on the EB-5 program. Unlike Regional Centers and Projects - we consider you our client - not just an investor.



SIMPLICITY

We know where applications get in trouble, what paperwork is critical, and how to smoothly move through the EB-5 process. We are with our clients through each step of the process.

MEET THE PARTNERS

Ellis Island Capital

Jonathan Matzner - Founding Partner

Jonathan Matzner is an experienced US Diplomat and business professional. Jonathan was most recently posted to Dubai, United Arab Emirates where he served as both a consular officer and in the Political/Economic section.

During his service, he worked and traveled around the world on behalf of the US Government, and significantly expanded the Consulate's political, economic, and commercial contacts using deep regional expertise and Arabic language skills.

In his role as a consular officer, Jonathan performed over 20,000 US visa interviews, and is an expert in US Immigration laws, regulations, and policies after obtaining his consular credentials from the George P. Shultz National Foreign Affairs Training Center.

Prior to joining the Foreign Service, Jonathan was a management consultant for a company in the Fortune 500, and worked on the staff of the US House of Representatives and the US Department of Defense.

Jonathan holds a Bachelor of Arts in International Relations and a Bachelor of Arts in History from the University of Pennsylvania.

Mohamed Semary - Managing Partner

Mohamed Semary has 20 years of experience in investment banking and business development in the Middle East and North Africa region.

He was most recently a partner at the Abraaj Group where he led the investor coverage team, which was responsible for maintaining relationships with institutional investors and limited partners globally. The Abraaj Group grew from \$800mn to over \$7.5bn in assets under management over Mohamed's tenure. In that time, Mohamed had a pivotal role in the development and execution of many products including 6 private equity funds.

Mohamed was also the CEO of MENASA Capital Management ("MCM"), a sister company of the Abraaj Group. MCM is a specialist active investment management firm managing over \$300m of capital.

Prior to joining Abraaj Capital in 2006, Mohamed spent five years at EFG- Hermes where his most recent position was as Head of Corporate Business Development.

Mohamed holds a Bachelor of Arts in Political Science from the American University in Cairo and is fluent in English, French and Arabic.



Letter from Our Founder

Dear Investor,

It is with great pride and excitement that I welcome you to Ellis Island Capital. Founded by a team of former presidentially appointed United States Diplomats and experienced financial professionals, Ellis Island Capital is a partner-owned consulting firm dedicated to helping clients navigate the complex world of the US Immigration Investor program.

For too long, the US Immigrant Investor program has been perceived as broken. EIC is rapidly changing that perception, through an unwavering commitment to our core values.

Honesty: We educate, empower, and enable our clients. We offer professional, expert, and honest advice at each stage of the immigration process. Easy to understand information is critical to making a well-informed decision.

Transparency: We disclose our relationships and our interests to our clients. We strongly encourage clients to perform deep due diligence and independent research on our principles, our projects, and our information. We know our record, experience, and proven success speak louder than any marketing ever could.

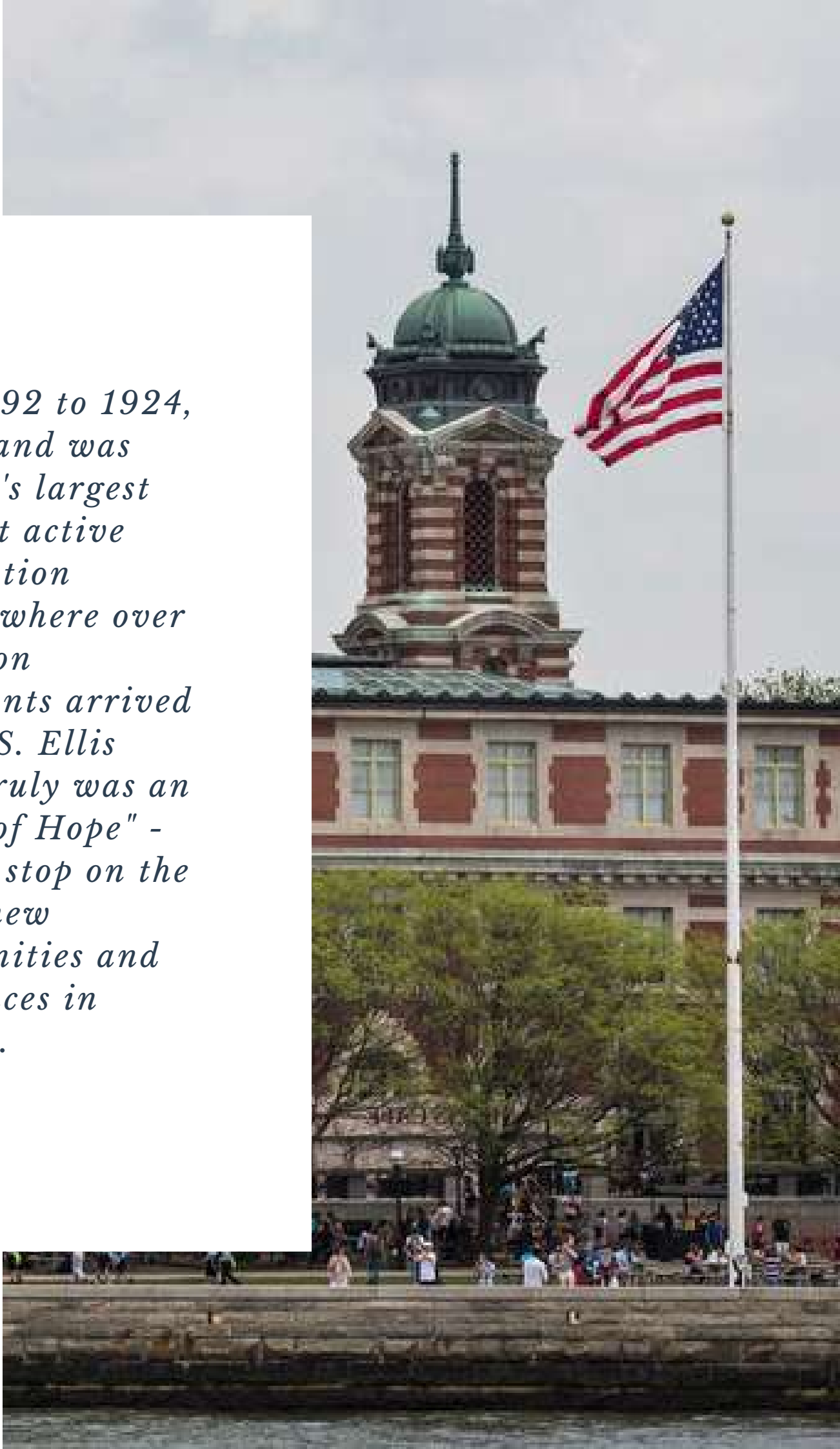
Client Support: US Investor Immigration is a complex process, and can at times be confusing. Our team accompanies our clients throughout the entire process – from initial fact gathering, to registering to take the US Citizenship oath.

I would like to personally thank our leadership team, our employees, and our clients for their continued support of our swiftly growing firm.

Sincerely,

Jonathan Matzner
Founding Partner
Ellis Island Capital

From 1892 to 1924, Ellis Island was America's largest and most active immigration station, where over 12 million immigrants arrived to the US. Ellis Island truly was an "Island of Hope" - the first stop on the way to new opportunities and experiences in America.





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